



OFFICE OF FINANCIAL AID
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2022-2023 Independent Household Form

STUDENT NAME: _____

STUDENT ID: _____

Your 2022-2023 FAFSA was selected for review in a process called **“Verification.”** This process requires the Financial Aid Office to compare the information reported on your FAFSA with the information on this worksheet and any other required documentation. The law states that we have the right to ask for confirmation of this information before **verification process is complete.**

You must complete and sign this worksheet, attach any required documentation and submit the completed package to the ECC Financial Aid Office. If you were married or remarried on the day you signed your FAFSA, you must also provide information for your spouse. If there are discrepancies between the information reported on your FAFSA and the documents submitted to our office, we will make the necessary corrections.

Additional information may be needed to complete your file. If you have any questions about the verification process, contact the Financial Aid Office as soon as possible to avoid a delay in processing your request for financial aid.

The instructions provided below apply to **INDEPENDENT** students only. If you are considered a dependent student, you will need to complete the Standard Verification Worksheet for Dependent Students.

| A. FAMILY INFORMATION | | | |
|---|--|-------------------------|-----------------------------|
| <p>In the space below, write the names of ALL members of your household including:</p> <ul style="list-style-type: none"> ▪ Yourself ▪ Your spouse (if you were married <u>on the day you completed your FAFSA</u>) ▪ You or your spouse’s children if you or your spouse will provide more than half of their support from July 1, 2022 through June 30, 2023, even if the children do not live with you and your spouse ▪ Other people if they now live with you AND you or your spouse provide more than half of their support * AND will continue to provide more than half of their support* through June 30, 2023. | <p>*Support includes money, gifts, loans, housing, food, clothing, transportation, medical/dental care, college tuition, etc.</p> <p>NUMBER IN COLLEGE: For any household member who will be enrolled <u>at least half time</u> in a degree, diploma or certificate program at an eligible postsecondary educational institution any time between July 1, 2022 and June 30, 2023, list the name of the institution.</p> <p>If more space is needed, attach a separate page that includes the student’s name and ECC ID#.</p> | | |
| Full Name | Age | Relationship to student | College/University |
| | | Self | Edgecombe Community College |
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B. STUDENT INCOME INFORMATION

If you filed a Federal Income Tax Return, you must give the Internal Revenue Service (IRS) permission to transfer your 2020 tax information directly into the FAFSA, **OR** you must submit a 2020 Tax Return Transcript or a signed and dated copy of **2020** 1040. (include schedules 1, 2, & 3) to the Financial Aid Office.

Check only ONE box below:

- I was **UNEMPLOYED** for all of 2020.
- I was employed in 2020 however, **I DID NOT, WILL NOT, and AM NOT REQUIRED TO FILE** a 2020 Federal Tax Return. I am attaching copies of all W2's, 1099's, or other statements of income I received in 2020.
- I have used the **IRS Data Retrieval Tool** to transfer my 2020 tax information directly into the FAFSA and have not altered any figures.
I am unable to OR choose not to use the IRS Data Retrieval Tool. I am attaching a signed copy of my **2020 IRS Tax Return Transcript**. (*transcripts are available at www.irs.gov, or by other methods-see How to Obtain a Tax Return Transcript*) or a signed and dated copy of **2020** 1040. (include schedules 1, 2, & 3)

C. SPOUSE INCOME INFORMATION (*If you were not married on the day you signed the FAFSA, skip this section*)

If your spouse filed a Federal Income Tax Return, he/she must give the Internal Revenue Service (IRS) permission to transfer the 2020 tax information directly into the FAFSA, **OR** he/she must submit a 2020 Tax Return Transcript or a signed and dated copy of **2020** 1040. (include schedules 1, 2, & 3) to the Financial Aid Office. ***If your tax filing status is "Married Filing Jointly", only one copy of the tax return transcript is required.**

Check only ONE box below:

- My spouse was **UNEMPLOYED** for all of 2020.
My spouse was employed in 2020 however; he/she **DID NOT, WILL NOT, and IS NOT REQUIRED TO FILE** a 2020
- Federal Tax Return. I am attaching copies of all W2's, 1099's, or other statements of income my spouse received in 2020.
- My spouse has used the **IRS Data Retrieval Tool** to transfer his/her 2020 tax information directly into the FAFSA and has not altered any figures. ***This option is available only if tax filing status is Married Filing Jointly**
My spouse is unable to OR chooses not to use the IRS Data Retrieval Tool. I am attaching a copy of his/her **2020**
- IRS Tax Return Transcript**. (*transcripts are available at www.irs.gov, or by other methods-see How to Obtain a Tax Return Transcript*) or a signed and dated copy of **2020** 1040. (include schedules 1, 2, & 3)

CERTIFICATION AND SIGNATURES

Each person signing below certifies that all of the information reported on this form is complete and correct.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Student's Signature

Date

Spouse's Signature (optional)

Date