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## 2026-2027 Confirmation of Pension and Annuity Rollover Tax Year 2024

STUDENT NAME:

\_\_\_\_\_

STUDENT ID: \_\_\_\_\_

The Department of Education has identified a non-zero amount transferred into the untaxed pension or IRA distribution field reported on your FAFSA. The reported rollover amount has been subtracted from the IRA or Pension distribution that was transferred from the IRS. The result was used in the calculation of your expected family contribution (EFC).

Please complete the section below to certify that this information is correct.

- Yes, I certify that the untaxed pension or IRA distribution transferred from the IRS contained a rollover.
- No, I certify that the untaxed pension or IRA distribution transferred from the IRS did NOT contain a rollover.

Student's Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent's Signature – if student is dependent: \_\_\_\_\_ Date: \_\_\_\_\_